



May 25, 2022 - 9:00 a.m. - 10:00 a.m. (Arizona time) Webinar

Qualifies for One Hour Arizona CE Credit

No fee for NAIFA-Arizona Members



'The One Page Intergenerational Business & Marketing Plan'

Achieving Success in any economy requires developing a written plan to define where the business is going and how the business is going to get there. And, learn how to develop meaningful relationships with your clients' adult children to help them understand the the value of Multigenerational Risk Management and Investment Planning.

Click link to Register

<https://attendee.gotowebinar.com/register/980746102838663949>

Simon Reilly - Presenter

Simon is the Founder of Leading Advisor. He is an International Values and Behavioral Analyst, business coach, speaker and author with 30 years experience in the personal and professional development industry. He has spoken at hundreds of financial services events including MDRT, NAIFA, GAMA and WIFS. For more than 20 years, he has worked exclusively with financial advisors and their teams to reach and exceed their goals in any economic climate.



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